# Igoe's Automated Premium Payment How To Guide

Once you elect COBRA, you are responsible to make timely premium payments. These payments are sent to the Employer Plan Sponsor who then pays their insurance carrier. Payments can be made online via a credit card payment (please be aware that the processing bank will charge a \$20 processing fee which is not retained by either Igoe or the Employer Plan Sponsor) or by setting up an automated ACH payment at no additional cost. The automated ACH payment will use a bank account of your choice to pull funds and meet your COBRA payment obligations on time and accurately. If you prefer not to make an online payment, checks and money orders are still accepted.

### How to Sign Up for Recurring ACH Payments

Login to the COBRA Member Portal at <u>cobra.goigoe.com</u>. Once you are in your Member Portal, you will see the option to make a payment. Once this screen pops up, click on the "Recurring Payments" button.

ADMINISTRATIVE SERVICES	
Renee ACH - True Up Last Login: Apr 9, 2019 a	t 11:37 AM CST   Sign out
PROFILE PAYMENT INFO PREFERENCES COMMUNICATION ACTIVITY	Welcome Renee ACH - True Up! Welcome to the Igoe Administrative Services self-service portal. Through this portal, you have access to make payments, set up recurring payments, access your demographic and plan information, view messages, and set up your preferences for payment, billing, and communications. You can also change information, send an inquiry, or request assistance.
■ MESSAGES 0	Your next payment of \$102.00 is due Mar 01, 2019  S MAKE PAYMENT  RECURRING PAYMENTS



Enter the date you would like your automated payment to be deducted from your account each month in the "Next Payment Due" field and click on the "Next" button.

RECUR		RECURNING PAY	MENTS		
<ol> <li>RECURRING PAYMENTS</li> <li>PAYMENT INFO</li> <li>PAYMENT SCHEDULE</li> <li>PAYMENT SUMMARY</li> </ol>	Please select a date beid	04/17/2019	ayments to be scheduled.		
	*Based upon banking gui	delines, the ACH payment may not po	ost to your account today.		
		The first payment will incl	ude the following amounts:		
		Payment Date	Payment Due Date	Amount Due	
		Apr 17, 2019	Mar 01, 2019	\$102.00	
		Apr 17, 2019	Apr 01, 2019	\$102.00	
			Total Payment Amou	Int: \$204.00	

Enter the bank information for the account from which you'd like your COBRA premium deducted. Then click on the "Next" button.

RECURRING PAYMENTS   ● PAYMENT SOLHEDULE   ● PAYMENT SOLHEDULE   ● PAYMENT SUMMARY   Bank Name   Bofa   Required   Account Holder First Name   Required	<complex-block><ul> <li>SPECURENCE OAVMENTS</li> <li>PAYMENT SCHEDULE</li> <li>PAYMENT SCHEDULE</li> <li>PAYMENT SUMMARY</li> </ul> CBCURRING PAYMENT Checking or savings account information and click "Next". Checking or savings account Number Checking or savings accoun</complex-block>						
RECURRING PAYMENTS PAYMENT SCHEDULE PAYMENT SUMMARY Enter your checking or savings account information and click "Next". Enter your checking or savings account information and click "Next". Bank Name Bofa Required Account Holder First Name Account Holder First Name Required Required Required Required Required Check Image Using Number Account Number Check Image Using Number Required Required Required Required Check Image Using Number Account Number Check Image Using Number Required Required Required Required Required Difference Difference Difference Required Required Difference Difference Required Required Difference Difference Difference Required Difference Difference Difference Required Required Difference Difference Difference Difference Difference Difference Required Difference Difference Difference Required Difference Diffe	<ul> <li>▶ RECURNO PAYMENTS</li> <li>PAYMENT SUMMARY</li> <li>Checking or savings account information and click "Next".</li> </ul> Enter your checking or savings account information and click "Next". Bank Name   Bank Name   Bofa   Required   Account Holder First Name   Required   Required   Required   Required   Account Type   Checking   Required	SRECURRING PAYMENTS	RECURRING PA	YMENT INFORMATIO	Ν		
4. PAYMENT SUMMARY Bank Name Bofa Required Account Holder First Name Account Holder First Name Required Account Holder First Name ACCH Required Required Required Check Image L21000358 L2121212121 Required Account Type	4. PAYMENT SUMMARY Bank Name Bofa Required Account Holder First Name Required Required Required Required Required Account Number 121000358 12121212121 Required Required Account Type Checking Required	<ul> <li>RECURRING PAYMENTS</li> <li>PAYMENT NFO</li> <li>PAYMENT SCHEDULE</li> <li>PAYMENT SUMMARY</li> </ul>	Enter your checking or s	avings account information and c	ick "Next".		
Bofa         Required         Account Holder First Name         Account Holder First Name       Account Holder Last Name         Renee       ACCH         Required       Required         Routing Number       Account Number       Check Image         121000358       1212121212       Memo	Bofa   Required   Account Holder First Name   Renee   Required		Bank Name				
Required       Account Holder First Name     Account Holder Last Name       Renee     ACH       Required     Required       Routing Number     Account Number       121000358     121212121       Required     Required       Account Type     Loop State St	Account Holder First Name Account Holder Last Name   Renee ACH   Required Required   Routing Number Account Number   121000358 121212121   Required Required   Account Type Checking   Checking Image: Checking   Required Required		Bofa	Bofa			
Account Holder First Name     Account Holder Last Name       Renee     ACH       Required     Required       Routing Number     Account Number     Check Image       121000358     121212121       Required     Required       Account Type     Check Image	Account Holder First Name Account Holder Last Name   Renee ACH   Required Required   Routing Number Account Number   121000358 12121212121   Required Required   Account Type Image: Checking   Checking Image: Checking   Required Bank Routing Bank Account Number   Required Image: Checking		Required	Required			
Required     ACH       Required     Required       Routing Number     Account Number       121000358     12121212121       Required     Required       Account Type     Image: Check Image	Renee ACH   Required Required   Routing Number Account Number   121000358 121212121   Required Required   Account Type Image: Checking Bank Routing Bank Account Number   Checking Image: Checking Bank Account Number   Required Required		Account Holder First N	Account Holder First Name		e	
Required     Required       Routing Number     Account Number       121000358     121212121       Required     Required       Account Type	Required     Required       Routing Number     Account Number       121000358     121212121       Required     Required       Account Type     Image: Checking       Checking     Image: Checking       Required     Required		Renee	Renee			
Routing Number     Account Number     Check Image       121000358     12121212121     Memo	Routing Number     Account Number     Check Image       121000358     12121212121     Image: Check Image       Required     Required     Image: Check Image       Account Type     Image: Check Image     Image: Check Image       Checking     Image: Check Image     Image: Check Image       Required     Image: Check Image     Image: Check Image		Required	Required			
121000358         12121212121           Required         Required           Account Type         Itel (0.8943009.8)         0.01409.8431)	121000358     121212121       Required     Required       Account Type       Checking       Required		Routing Number	Account Number	Check Image		
Required Req	Required     Required       Account Type       Checking       Required         Bank Routing       Number         Number		121000358	12121212121	Memo		<u>r</u>
Account Type	Account Type Checking Required Bank Routing Number Number Number Number Number Number Number		Required	Required	10894300981	0014098431	
	Checking Sank Account Number Number		Account Type				5
Checking Bank Routing Bank Account Number	Required		Checking	$\sim$	Bank Routing Number	Bank Account Number	
Required			Required				
NEXT C/							
NEXT CA							
NEXT C4							
NEXT CA							

Where Service Matters! ©November 2024 Page 2

### Review the payment schedule and click the "Next" button.

ADMINISTRATIVE SERVICES





CANC

NEXT



Review the Payment Summary, Agree to the "Recurring Payment User Agreement" and click on the "Submit" button.



Where Service Matters! ©November 2024 Page 4



Once you have clicked on the "Submit" button, you will see a the below screen view.

#### RECURRING PAYMENT SCHEDULE

Payment Date	Payment Due Date	Amount Due
Apr 17, 2019	Mar 01, 2019	\$102.00
Apr 17, 2019	Apr 01, 2019	\$102.00
May 17, 2019	May 01, 2019	\$102.00
Jun 17, 2019	Jun 01, 2019	\$102.00
Jul 17, 2019	Jul 01, 2019	\$102.00
Aug 17, 2019	Aug 01, 2019	\$102.00
Sep 17, 2019	Sep 01, 2019	\$102.00
Oct 17, 2019	Oct 01, 2019	\$102.00
Nov 17, 2019	Nov 01, 2019	\$102.00

Congratulations! You have now elected COBRA and set up your free recurring COBRA payments. As long as your bank account remains adequately funded, your COBRA premium payments will automatically be deducted from your bank account and applied to your COBRA account on the day of the month you selected. The amount deducted will automatically adjust if you make any election changes or your premium amount is adjusted. Recurring payments will stop once you have exhausted your COBRA period of availability, terminated your COBRA account, or if you failed to adequately fund a premium payment by the COBRA regulated due date.



## How to Edit or Cancel your Recurring ACH Payment Information

If you need to edit or cancel your recurring ACH Payment, log into your COBRA member portal at <u>cobra.goigoe.com</u> and select the "Recurring Payments" Button as shown below

1

PROFILE	Welcome Renee ACH - True Up!			
\$ PAYMENT INFO	Welcome to the Igoe Administrative Services self-service portal. Through this portal, you have access to make payments, set up recurring			
% PREFERENCES	payments, access your demographic and plan information, view messages, and set up your preferences for payment, billing, and			
COMMUNICATION ACTIVITY				
MESSAGES 0	Your next payment of \$102.00 is due Mar 01, 2019			
☑ ELECTION	S MAKE PAYMENT			

#### From here, select the "Edit" or "Stop Recurring Payment" button.

RECURRING PAYMENTS

Method Of Payment	
Member Name:	Renee ACH - True Up
Bank Name:	Bofa
Account Holder Name:	Renee ACH True Up
Routing Number:	XXXXXX358
Account Number:	XXXXXXXXXXX212
Account Type:	Checking
Next Payment Date:	April 17, 2019

#### RECURRING PAYMENT SCHEDULE

Payment Date	Payment Due Date	Amount Due
Apr 17, 2019	Mar 01, 2019	\$102.00
Apr 17, 2019	Apr 01, 2019	\$102.00
May 17, 2019	May 01, 2019	\$102.00
Jun 17, 2019	Jun 01, 2019	\$102.00
Jul 17, 2019	Jul 01, 2019	\$102.00
Aug 17, 2019	Aug 01, 2019	\$102.00
Sep 17, 2019	Sep 01, 2019	\$102.00
Oct 17, 2019	Oct 01, 2019	\$102.00
Nov 17, 2019	Nov 01, 2019	\$102.00
Dec 17, 2019	Dec 01, 2019	\$102.00
44	< Page 1 GO of 2	<b>b</b>
	EDIT	STOP RECURRING PAYME

### **Questions?**

Contact us at <u>cobra@goigoe.com</u> or via phone at 800-633-8818, option 2.

